

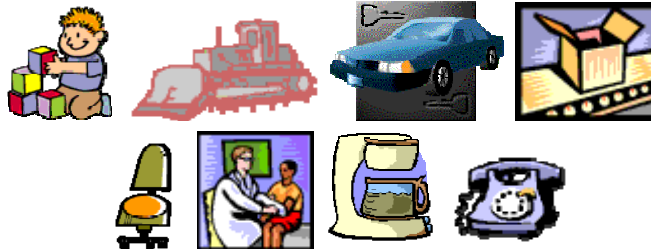
# China Injection Molding Market

Opportunities For  
Sourcing Parts, Identifying Partners, Finding  
Acquisition Candidates, & Understanding  
Competitors & the Market  
**2006**

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## Industries Served



CHINA'S PLASTIC INDUSTRY  
MARKET RESEARCH AND COMPETITIVE INTELLIGENCE SPECIALISTS

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# China Injection Molding Market 2006

## Study Background



This study addresses the plastic injection molding market in China, the industries it serves, the injection molders, the molding equipment manufacturers, and the materials they use. **The plastic processing market in China is growing three times faster than the Chinese economy.** Processors' sales revenue grew 34.4% in 2005 while China's Gross Domestic Product grew 10.2%.

Favorable currency, lower labor rates, and quality workmanship continue to attract buyers of finished products. In 2005, China exported \$ 13.1 US billion in plastic products while only importing \$ 3.3 US billion. Concerning the supply chain, companies from all industries have begun manufacturing their products and components in China, including molding machinery manufacturers.

## Who Will Benefit?

- Companies Searching for a Joint Venture Partner or Acquisition Target
- Suppliers Interested in Understanding the Market, Industry Trends, Opportunities and Forecasts
- Suppliers and Potential Customers in an Industry
  - Packaging (i.e. Medical, food, and general packaging)
  - Housewares
  - Premium Gifts
  - Hardware
  - Electrical and Electronics
  - Appliances
  - Construction
  - Automotive
  - Ancillary Molding Equipment Suppliers from U.S. and Europe
  - Molding Machinery Makers from U.S. and Europe
  - Injection Molders from U.S. and Europe
  - Other Industries

## Representative Injection Molders (Thousands of Companies Profiled)

- |                          |                              |
|--------------------------|------------------------------|
| ■ Ningbo Golden Star     | ■ Hi-P International Ltd     |
| ■ Guangdong Plastic Toys | ■ Jiali Plastic Toys Factory |
| ■ Dongguan Golden Field  | ■ Ningbo Lisi Plastics       |
| ■ Dongguan Yongchang     | ■ Ninghai Dengfeng           |
| ■ Fenxi Machinery        | ■ Nissei Plastic             |
| ■ Guangdong Sporting     | ■ Shenzhen Hehong Ltd        |
| ■ Dongguan Yongchang     | ■ Ningbo Xuelong Auto Fan    |
| ■ Shunde Shengkai        | ■ Shenmei Precision          |
| ■ Yaguang Nypro          | ■ Rixin Plastics Co          |
| ■ Haitian Group          | ■ Zhengqiang Hardware        |
| ■ Ningbo Water Meter Co  | ■ Shenzhen Yuanheng          |

## Representative Molding Machinery and Ancillary Equipment Manufacturers (Hundreds of Companies Profiled)

- |                            |                            |
|----------------------------|----------------------------|
| ■ Auckland Industrial Co   | ■ Jiangsu Victor Machinery |
| ■ Chendu Plastic Machine   | ■ Jiangying Milacron       |
| ■ DeMag Plastics           | ■ Dongguan Taiyou          |
| ■ Engel Machinery          | ■ Jinjiang Lida Machine    |
| ■ Fenxi Machinery          | ■ Ningbo Huaye Machinery   |
| ■ Husky                    | ■ Ningbo Haitian Group     |
| ■ Fujian Longyan           | ■ Ningbo Haida Group       |
| ■ Fuzhou Tongjie Machinery | ■ Shanghai Machinery       |
| ■ Hanghai Light Machinery  | ■ Zhoushan Yongcheng       |
| ■ Hangzhou Machinery       | ■ Zhejiang Golden Eagle    |
| ■ Hua Dong Machinery       | ■ Zhejiang Jinhu Machinery |

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## 5. DIRECTORY AND PROFILES:

### A. INJECTION MOLDING PROCESSORS (Thousands of Companies Profiled)

- Industries served
- Company
- Province
- Address
- Phone & Fax
- Email
- Website (if applicable)
- Products made
- Sales revenue
- Materials used

## 5. DIRECTORY AND PROFILES (continued)

### B. INJECTION MOLDING EQUIPMENT SUPPLIERS (Hundreds of Companies Profiled)

- Company
- Province
- Address
- Phone & Fax
- Email
- Website (if applicable)
- Products made
- Sales revenue

### SAMPLE PROFILE INJECTION MOLDING PROCESSOR

#### Company Profiles

#### Gaobei Jianxing Plastic Factory

- Industries Served: Packaging, Medical
- Province: Guangdong
- Address: No. 3, Gaogui Road, Gaobei Industrial Zone, Xingtian Town, Shunde District, Foshan
- Phone: 86-757-2778-8288 or 86-757-2777-1819
- Fax: 86-757-2777-1819
- Website (if applicable): [www.sdjxsl.com](http://www.sdjxsl.com)
- Email: [sdjxly@sdjxsl.com](mailto:sdjxly@sdjxsl.com)
- Products Made: Bottles, Medical and cosmetic, Solid/liquid/syrup medicines, measuring cups, eye drop bottles
- Materials Used: PE, PET
- Notes: Medicine package and container manufacturer license  
[GD No.4053 of medicine package manufacturer

China Injection Molding Market 2016

 Primary Impact

### PROPRIETARY STUDIES DETAILED COMPANY PROFILES

- Performed separately for interested clients on proprietary basis (not part of this study)
- Short list of companies selected by client
- Detailed intelligence gathered only on target factories in China
- Client selects information wanted
- Due diligence step for serious clients

## Scope

### ■ Injection Molders and Molding Machinery Suppliers

- **Geographical Scope:** China only

## Study Methodology

- **Primary:** 80% of time is spent gathering information by our technical intelligence staff on the street in China. Over 200 personal contacts will be made to compile data for this study.
- **Secondary:** 10% of time is spent gathering information from company and association websites, government agencies, and trade publications
- **Report:** 10% of time is spent to produce a comprehensive and analytically insightful market report.

## Market Sectors

- **Injection Molding Processors:** Material, markets, trends, restraints, and market share analysis
- **Molding Machinery Manufacturers:** Revenue, pricing trends, market drivers, and market share analysis

## Critical Topics

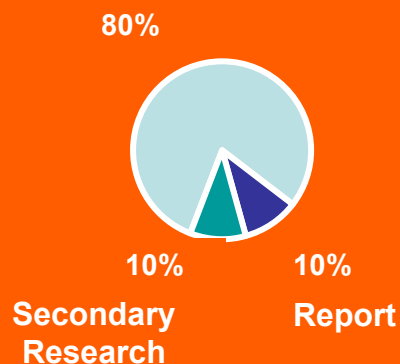
- **Market size, challenges, and trends**
- **End-user/demand analysis**
- **Competitive structure and strategies**
- **Pricing analysis**
- **Resins used**
  - **ABS**
  - **Nylon**
  - **Polycarbonate**
  - **Polyethylene**
  - **Polyester**
  - **Polypropylene**
  - **Polystyrene**
  - **Polyvinyl Chloride**
  - **Others**

## Study Methodology



...Technical Intelligence Professionals on the Street in China...

## Primary Field Research In China (200+ personal contacts)



### ■ PRIMARY RESEARCH

“Staff on the street in China”

- Injection Molders
- Customers
- Equipment makers
- Material suppliers
- Additive companies
- Distributors
- Government
- Associations
- Production managers
- Engineers
- Factory workers
- Product managers
- Marketing
- Sales managers
- Trade association staff
- Salespeople

### ■ SECONDARY RESEARCH

- Government data
- Business filings
- Trade journals
- Financial reports
- Published articles
- Press releases

### ■ REPORT

- Insightful direction
- Actionable strategies
- Grow revenue
- Improve profitability
- Fact-based decisions
- Primary research based

## Subscription Overview

To subscribe to **China Injection Molding Market Assessment 2006**, please fill in the attached subscription agreement and return to us. Subscriptions are US \$ 6,500. For additional information regarding this study, contact:

Anthony Napoletano at US 1-800-772-1984, Ext 703  
or US 1-610-836-2112 direct  
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Each subscriber receives 3 copies of the anticipated two part report. Part 1 includes a 30-50 page graphically driven executive summary of findings. Part 2 includes a 400+ page written report of findings containing tables, graphs, and data of injection molders and molding machinery companies in China. Additional copies are available at a nominal charge.

## Study Timetable

The study will be launched in November 30, 2006 and completed in March 2007, based on current planning. Preliminary data will be available for discussions during the course of the study.

The screenshot shows the Primary Impact website interface. At the top, there is a navigation bar with the Primary Impact logo and a search bar. Below the navigation bar, there is a main content area with a sidebar on the left containing various menu items such as Home, Online Store, China Reports, Consulting, Competitive..., Market..., Manufacturing..., Opportunity Scan, Monitoring, Target..., Distributor..., Site Selection, Core Industries, Case Studies, About Us, Press Release, Resources, Sitemap, and Contact Us. The main content area features several articles with images and titles, including 'PLASTICS, AUTOMOTIVE, MEDICAL DEVICES, & PHARMACEUTICALS', 'Manufacturing Economics Benchmarking', and 'Business Opportunity Screening'. A 'CONTACT US' button is visible in the main content area.

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## Primary Impact Expertise

Primary Impact is a recognized global provider of industrial business consulting in China and the U.S. serving the plastics, automotive, medical device and pharmaceutical industries. We conduct our primary research with "people on the street" in China.

Primary Impact focuses on gathering firsthand competitive intelligence which results in profitable business for our clients. The Firm offers an array of field research and consulting services including:

- Competitive Intelligence
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- Business Opportunity Screening
- Monitoring
- Target Assessment
- Mergers and Acquisitions Due Diligence
- Distributor Selection (China only)
- Site Selection (China only)



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# China Injection Molding Market Assessment 2006

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